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NETHERLANDS • SPAIN • SW,TZERLAND

WRITER'S DIRECT DIAL NUMBER

CORRESPONDENT FIRMS IN:

BELGIUM · ENGLAND · FRANCE · GERMANY

IDELAND . ITALY . JAPAN . MEXICO

214-999-3000 TELECOPIER 214-999-4667 425 MID-CONTINENT TOWER 401 S. BOSTON AVENUE TULSA, OKLAHOMA 74103-4040 918-560-2900

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MEXICO CITY
BOSQUE DE DURAZNOS NO. 65-706
BOSQUES DE LAS LOMAS
LIZOO MÉXICO, D. F.

EP 1 1993 - 3 15 M 11700 MÉXICO, D.F.

August 31, MT993 COMMERCE COMMISSION

3-244A035

(214) 999-4851

Via Federal Express

Interstate Commerce Commission 12th and Constitution Avenue, N.W. Washington, DC 20423

Attn: Mildred Lee

Room 2303

Re: TransAmerican Natural Gas Corporation; Our Client No.

67284-18

Dear Ms. Lee:

Enclosed are two (2) original Release of Liens signed and notarized by the current holder of the debt which releases the lien instrument recorded as filed in No. 1-5332 with the Interstate Commerce Commission. Please have the enclosed Release recorded in Interstate Commerce Commission Records, and forward a recorded copy to me at the above-referenced address in the enclosed, self-addressed, stamped envelope. Also enclosed is a check in the amount of \$16.00 made payable to the Interstate Commerce Commission as payment for the recording fees.

Thanks for your assistance, and please call if you have any questions.

Very truly yours

Kenneth W. Wimberly, Jr.

KWW/ch Encls.

121449.GW02

Interstate Commerce Commission Washington, D.C. 20423

OFFICE OF THE SECRETARY

. 9/2/93

Kenneth W. Wimberly, Jr.

Gardere &. Wynne, L.L.P

3000 Thanksgiving Tower

1601-Elm-Street

Dallas, Texas 75201-4761

Dear

The enclosed document(s) was recorded pursuant to the provisions

of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,

9/1/93

át

3:25pm

, and assigned

recordation number(s).

15332-C

Sincerely yours,

Secretary SIDNEY L. STRICKLAND, JR.

Enclosure(s)

284 15352 C

RELEASE OF LIEN

SEP 1 1993 - 8 25 PM

INTERSTATE COMPERCE COMMISSION

THIS RELEASE OF LIEN (this "Release") dated as of August 24, 1993, from MARY LEE STORRS, not in her individual capacity, but solely as Individual Trustee under the Trust Agreement hereinafter defined (the "Successor Individual Trustee") and STATE STREET BANK AND TRUST COMPANY, not in its individual capacity, but solely as Institutional Trustee under the Trust Agreement (the "Successor Institutional Trustee"; the Successor Individual Trustee and the Successor Institutional Trustee being sometimes referred to herein collectively as the "Trustees"), to TRANSAMERICAN NATURAL GAS CORPORATION, a Texas corporation ("TNGC"), TRANSAMERICAN PIPELINE CORPORATION, a Delaware corporation, TRANSAMERICAN GAS TRANSMISSION CORPORATION, a Delaware corporation, LAREDO EXPLORATION, INC., a Delaware corporation, SOUTHERN PETROLEUM TRADING COMPANY, LTD., a Delaware corporation, SOUTHERN STATES EXPLORATION, INC., a Delaware corporation, SOUTHERN STATES, INC., a Delaware corporation (sometimes being hereinafter collectively referred to as "Debtor").

RECITALS:

- A. TNGC and certain of its affiliates and subsidiaries filed a Plan of Reorganization under Chapter 11 of the Bankruptcy Code, arising out of cases procedurally consolidated in Case No. 84-03474-H1-5, in the United States Bankruptcy Court, Southern District of Texas, Houston Division (the "Plan"). Pursuant to the Plan, Debtor entered into a Collateral Trust Agreement dated as of October 9, 1987 (the "Trust Agreement") with First RepublicBank Dallas, National Association, a national banking institution, as Institutional Trustee (the "Original Institutional Trustee"), Richard J. Noblett, as Individual Trustee, and certain Secured Obligees as defined in the Plan.
- B. Pursuant to the Plan and the Trust Agreement, Debtor executed and delivered to Gary L. Baumgartner, as Individual Trustee (the "Original Individual Trustee"), the Original Institutional Trustee, and their respective successors and assigns, that certain Security Agreement (Railroad Equipment) dated as of October 9, 1987 (together with any amendments, restatements, supplements and modifications thereto, being collectively referred to herein as the "Security Agreement"), which Security Agreement covers the property described on Schedule "I" attached hereto and made a part hereof for all purposes (hereinafter referred to as the "Property"), recorded as File No. 1-5332 with the Interstate Commerce Commission, Washington, District of Columbia, as security for the indebtedness and obligations described therein.
- C. Pursuant to assignments heretofore executed by the Original Individual Trustee and the Original Institutional Trustee (and its successor), the Successor Trustees have succeeded to the rights of the Original Institutional Trustee and the Original Individual Trustee under the Security Agreement.
- D. Debtor has requested the Successor Trustees to release the Property from the liens and security interests of the Security Agreement.

NOW, THEREFORE, the Successor Trustees, as successors by assignment to the Security Agreement, in consideration of satisfaction of the indebtedness secured by the Security Agreement

and other good and valuable consideration, the receipt sufficiency of which are hereby expressly acknowledged, do hereby acknowledge satisfaction of the indebtedness and the other obligations secured by the Security Agreement, and do hereby RELEASE and forever DISCHARGE the Property from all liens, security interests and provisions created by the Security Agreement, and any related financing statements, notices of utility security instruments and other instruments which evidence any liens or security interests in or against the Property.

EXECUTED as of the date first above written.

SUCCESSOR INSTITUTIONAL TRUSTEE:

STATE STREET BANK & TRUST COMPANY

y: _____

Mary Lee Storrs, Assistant Vice President

SUCCESSOR INDIVIDUAL TRUSTEE:

MARY LEE STORRS

COUNTY OF DALLAS	\$ \$ \$
This instrument was acknown Assistant Vice President of State State State Institutional Trustee, on behalf of	wledged before me on August <u>22</u> , 1993, by Mary Lee Storrs, reet Bank & Trust Company, a national association, as Successor said association.
My Commission Expires:	Notary Public, State of Texas CONSTANCE W. GROBAR Setany Public, State of Texas Setany Public, State of Texas Recommission Explines 0600.991 Notary's Name-Typed or Printed
STATE OF TEXAS COUNTY OF DALLAS	\$ \$ \$
This instrument was acknow Successor Individual Trustee.	rledged before me on August 22, 1993, by Mary Lee Storrs, as
	Notary Public, State of Texas Notary Public, State of Texas Interpretation, State of Texas In Comprising Section 6 Constance of Texas
My Commission Expires:	Notary's Name-Typed or Printed

117743.GW02

SCHEDULE I

- CAX-1	A STATE OF THE STA	BLALES PROPERTY BEAR	DOCUMENT.	MONOMAN.
GERX 112 GERX 113 GERX 114 GERX 115 GERX 117 GERX 120 GERX 120 GERX 121 GERX 123 GERX 123 GERX 125 GERX 125 GERX 125 GERX 125 GERX 125 GERX 125 GERX 131 GERX 131	426 750 426 747 426 742 426 748 426 757 426 758 426 766 426 760 426 763 426 763 426 767 426 775 426 775 426 775 426 771 426 771	3127340H	Refinery	34,000 Gallers
TODAL 27				

The 17 steel pressure, non-insulated LPG Tank Cars covered hereby bear the respective railroad recording marks, serial numbers and **U.S. Department of Transportation numbers listed for each in the first, second and third columns above. Each is owned by TransAmerican Natural Gas Corporation (formerly known as GHR Energy Corp. and Good Hope Refineries, Inc.). On October 12, 1987, each was located at the *Refinery, 247 Prospect Avenue, Good Hope, Louisiana 70079, although each is mobile and movable and the security interest granted hereby shall not be affected or impaired by movement of any or all of them. There is no common special identifying mark on the cars. Certain other characteristics common to all 17 cars are as follows:

Trucks Capacity Light weight Capacity volume

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Approximately 100 tons
Approximately 104,000 pounds
Approximately 34,000 gallons
or 284,000 pounds

A.A.R. Car Type Code

A.A.R. Mechanical Designation T

T-389